



MN Residential HVAC Rebates

Completed Improvement Checklist

Furnace/Boiler

Water heater

Mini-split heat pump

Smart thermostat

Heat pump water heater

Account information

Xcel Energy account number where unit was installed _____ Phone _____

Account holder name (as shown on your utility bill) _____

Installation address _____ City _____ State _____ ZIP _____

Email address _____

Mailing address (if different) _____ County _____

Account holder signature _____ Date _____

Rebate payment option (if no option is chosen, the rebate will default to a check)

Check (rebate check will be mailed)

Bill credit (rebate will be applied as a credit to the Xcel Energy account)

Direct deposit (Automatic Clearing House (ACH) Payments are available to customer with Auto Pay enrolled in My Account)

Alternate rebate recipient (if applicable)

Rebate recipient name: _____ Phone _____

Address _____

Account holder signature _____ Date _____

I authorize the above party to receive the rebate in the form of a rebate check

Home information

Home: New construction Existing homeHome type: Single family Townhome Condo/apartment

Number of bedrooms (for water heaters) _____

Heating source (prior to replacement): Natural gas Electric resistance Air source heat pump Ground source heat pump OtherCooling source (prior to replacement): Central AC/Air source heat pump Ground source heat pump None

Contractor information

Company name _____

Primary rebate contact person _____ Primary phone _____

Address _____

Xcel Energy contractor ID number _____ Contractor email _____

Contractor signature _____ Date _____

Furnace or boiler

Installation date _____ AHRI Certificate Number _____

Manufacturer _____ Model Number _____ Serial Number _____

Heating Capacity (BTUH) _____ Efficiency (AFUE) _____

Natural gas water heating

Installation date _____
 Manufacturer _____ Model Number _____ Serial Number _____
 Equipment type: Storage Tank Tankless
 Storage Tank Size (gallons) _____ or GPM Rating (if Tankless) _____
 Efficiency (UEF) _____ Draw pattern: Medium draw High draw
 First hour rating (gallons) _____ Number of bedrooms _____

Mini-split heat pump

Installation date _____
 Manufacturer _____ AHRI Certificate Number _____
 Outdoor Unit Model Number _____ Outdoor Unit Serial Number _____
 Indoor Unit Model Number _____ Indoor Unit Serial Number _____
 Mini-split heat pump will be used for: Cooling only Cooling and heating Heating only
 SEER2 _____ EER2 _____ HSPF2 _____
 Cooling Capacity (BTUH) _____ Heating Capacity at 47 F _____ Heating Capacity at 17 F _____

Smart thermostats

Manufacturer _____ Model Number _____ Serial Number/MAC ID _____
Thermostat price must be listed on invoice

Heat pump water heaters

Installation date _____
 Manufacturer _____ Model Number _____ Serial Number _____
 Efficiency (UEF) _____ Draw Pattern : Medium Draw High Draw
 Tank Size (gallons) _____ First Hour Rating (gallons) _____ Number of Bedrooms _____

Rebate details

Xcel Energy issues rebates in the form of checks or utility bill credits. ACH payments are available to customers enrolled in Auto Pay through My Account. Xcel Energy is not responsible if your contractor provided inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

Qualifying account holders

For the following types of equipment, customers must have residential electric service with Xcel Energy: central air conditioners, heat pumps and heat pump water heaters. For the following types of equipment, customers must have residential natural gas service with Xcel Energy: natural gas furnaces, natural gas boilers, and natural gas water heaters.

To be eligible for the Smart Thermostat offering, participants must be a residential customer of Xcel Energy. For customers with only electric service with Xcel Energy, participants must have central air conditioning and/or electric heating as their primary heat source. For customers with only gas service with Xcel Energy, participants must have natural gas heating as their primary heat source. Customers with electric and gas service with Xcel Energy are eligible if they meet either of these requirements.

Rebates for new home construction should be negotiated between the builder and resident or new home buyer to determine who receives the rebate. Participants understand they are not eligible to receive additional rebates for the same improvement through a different Xcel Energy Rebate program.

Application details

Account holder applications must be postmarked no later than September 30 of the year following installation of qualified equipment. Applications must include complete contractor information and information about the equipment including but not limited to manufacturer name, model number and serial number. In addition to this rebate application, send Xcel Energy a dated purchase receipt/invoice that includes a description of what was purchased and the cost. A proposal or estimate are not acceptable forms for proof of purchase.

Please visit us at xcelenergy.com/HomeRebates or call 800-895-4999 for more information. **All information on the receipt or invoice must precisely match the information on the rebate application or the application will**

Specific Equipment Requirements

Rebate Table 1: see Qualifying account holders section for customer type eligibility requirements

Equipment	Minimum qualifications	Rebate amount
Gas Furnace, Existing Home	95%+ AFUE	\$200
	96%+ AFUE	\$300
	97%+ AFUE	\$400
Gas Furnace, New Home	95%+ AFUE	\$100
	96%+ AFUE	\$150
	97%+ AFUE	\$200
Natural Gas Boiler	95%+ AFUE	\$400
Gas Storage Water Heater	.64 UEF, Medium Draw; 55 gallons or less	\$75
	.68 UEF, High Draw; 55 gallons or less	\$75
Gas Tankless Water Heater	.87 UEF, Medium or High Draw	\$250
Heat Pump Water Heater	ENERGY STAR® rated or AHRI listed	\$400
	ENERGY STAR® rated and eligible to enroll in demand management (see website for eligible products)	\$500
Mini-Split Heat Pump	15.2 SEER2, 9.3 EER2, 8.5 HSPF2	\$1,600
Cold climate Mini-Split Heat Pump	16 SEER2, 9.0 EER2, 9.5 HSPF2	\$2,000
Smart Thermostat	ENERGY STAR®, eligible to enroll in AC Rewards (see website for eligible models)	\$50
Controlled Smart Thermostat enrolled in demand management	Eligible thermostat, enrollment in AC Rewards (see website for details)	\$100 bill enrollment credit, \$25 bill credit/year

Note: Local, state or federal tax credits or rebates may also be available for energy-efficient home improvements. Ask your tax advisor or visit energystar.gov.

SEER = Seasonal Energy Efficiency Ratio

EER = Energy Efficiency Ratio

HSPF = Heating Seasonal Performance Factor

AFUE = Annualized Fuel Utilization Efficiency

UEF = Uniform Energy Factor

be returned. We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. Your assistance is appreciated.

Some equipment must be listed on the Air-Conditioning, Heating, and Refrigeration Institute (AHRI) site (ahridirectory.org, residential section) to be eligible for a rebate. Submitting an AHRI certificate with your application and invoice is highly recommended because AHRI list changes frequently. AHRI certificates that are printed and sent in with the rebate application will be honored even if the equipment is no longer listed on the website.

Limitations

Rebates are only available for purchases of new qualified equipment; used or pre-owned equipment are not eligible for the rebate. Our rebate programs may be cancelled or modified with 30 days notice. Xcel Energy reserves the right to refuse payment and participation if the account holder or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to account holder as a result of a contractor misrepresenting the program. Xcel Energy reserves the right to refuse payment if the customer violates terms. Xcel Energy does not expressly or implicitly warrant the performance of installed equipment.

Special promotions

During special promotions for this program, it is the account holder/contractor's responsibility to ensure all paperwork is postmarked by the deadline. Promotional rebate amounts will be automatically calculated by Xcel Energy.

Help with forms

If you have questions while filling out this form, please contact your contractor for assistance. Please allow up to eight weeks for your rebate to arrive. You can call 800-895-4999 for status of your application.

Mail complete application materials to:

Xcel Energy Rebate Operations
P.O. Box 829
Minneapolis, MN 55440-0829

or

Submit online: xcelenergy.com/Digital_Application

Natural Gas Furnace or Hot Water Boiler

Only equipment listed on ahridirectory.org is eligible for a rebate. Combination boiler/water heaters qualify only for boiler rebate.

Natural Gas Water Heaters

Table 2: Storage Tank Draw Patterns

Draw patterns	First Hour Rating (FHR) storage tank	Max Gallons per Minute (GPM) tankless
Medium	51 to 75 gallons	2.8 to 4
High	75 gallons	4 or more

Only equipment listed on ahridirectory.org, or on energystar.gov is eligible for a rebate. Indirect units and commercial water heaters are not eligible. Gas water heaters with a rated storage volume of more than 55 gallons are not eligible.

Heat Pump Water Heater

Heat pump water heaters listed on energystar.gov are eligible for the lower rebate.

Mini-Split Heat Pumps

Because heat pumps may not operate effectively below certain temperatures, a backup heat source such as a natural gas furnace or boiler, or electric resistance heating, is needed. Only equipment listed on ahridirectory.org is eligible for a rebate. A rebate is paid for each condensing (outdoor) unit, not the number of indoor units. Mini-split air conditioners (cooling only) do not qualify. Mini-split heat pumps must be used for both cooling and heating.

Cold climate heat pumps must have a low temp heating efficiency COP at 5° F \geq 1.75 and the heating capacity at 5° F must be at least 70% of the 47° F rated heating capacity.

Heat Pump Bonus Rebate: There is a bonus rebate of \$600 available to customers who install Xcel Energy rebate-qualifying insulation and air sealing measures followed by installation of a Xcel Energy rebate-qualifying heat pump within two years, based on invoice dates. The bonus rebate will be paid automatically upon normal submission of space-heating heat pump rebate application.

Smart Thermostats and AC Rewards

Only smart thermostats that meet the ENERGY STAR® certification and are capable of communicating with Xcel Energy’s demand response control programs, including AC Rewards are eligible for rebates. For a list of qualifying models, go to xcelenergy.com/ACRewards. On the site, you will also find information to enroll your thermostat in AC Rewards to receive an initial \$100 bill credit, plus another \$25 bill credit annually. Maximum of one rebate per household. Residents of apartments, condominiums, and mobile homes are not eligible.