

# Commercial Refrigeration Efficiency REBATE APPLICATION

Opportunity ID: _____	For a free refrigeration assessment, please contact Franklin Energy at <b>1-855-671-5997</b> .
For use with invoices dated on or after July 18, 2013.	

### Business Customer Information

Company name \_\_\_\_\_ Date submitted \_\_\_\_\_

Billing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Installation address (IF DIFFERENT) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Contact name (PRINT) \_\_\_\_\_ Phone \_\_\_\_\_ Email\* \_\_\_\_\_

\*By providing your email address, you are granting Xcel Energy permission to send further emails regarding our programs and services.

Xcel Energy electric premises number \_\_\_\_\_

Xcel Energy gas premises number \_\_\_\_\_

I verify the information on this application is correct and request consideration for participation in this program.

Customer signature \_\_\_\_\_ Date \_\_\_\_\_

Customer hereby certifies that: 1. the customer, and not Xcel Energy is solely responsible for the accuracy of the information contained in this application; 2. all installation is complete and operational prior to submitting rebate; and 3. all rules of this Xcel Energy program have been followed. Further, the customer acknowledges that participation in this rebate program shall impose no liability on Xcel Energy. In particular, Xcel Energy shall not be liable for the work performed by the customer's engineer, contractor or vendor.

Xcel Energy account manager \_\_\_\_\_ Date \_\_\_\_\_ Email \_\_\_\_\_ @xcelenergy.com

### Alternate Rebate Recipient

Note: Complete this section only if the customer wants the rebate check to go to someone other than the company tied to the account number.

Company name \_\_\_\_\_

Contact name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

I authorize the above company to receive the rebate check for this project. The total project cost was \$ \_\_\_\_\_ (equipment and labor).

Customer signature \_\_\_\_\_ Date \_\_\_\_\_

### Contractor Information

Contractor name \_\_\_\_\_ Contractor contact name \_\_\_\_\_

Contractor address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email\* \_\_\_\_\_

\*By providing your email address, you are granting Xcel Energy permission to send further emails regarding our programs and services.

### Facility Characteristics

Is the space air conditioned where the energy-efficient refrigeration upgrade will be installed?

- Air Conditioned
- Heat Only
- No Air Conditioning or Heat

Please indicate the primary use for this location:

- Convenience Store
- Grocery Store
- Liquor Store
- Restaurant
- Retail/Franchise

**INTERNAL USE ONLY – PLEASE DO NOT WRITE IN THIS SPACE**

Rebate Operations \_\_\_\_\_ Date \_\_\_\_\_

Authorization \_\_\_\_\_ Date \_\_\_\_\_

## Rules and Requirements

Xcel Energy provides energy efficiency rebates for the purchase and installation of qualifying commercial refrigeration equipment in your existing building. Additional refrigeration rebates, not listed on this application, may be available through our Custom Efficiency program which requires preapproval prior to project initiation and purchase of equipment. Please contact your Xcel Energy representative or our Business Solutions Center at 1-800-481-4700 for project review prior to beginning your project.

### Customer Qualifications

This program applies to customers with a valid Xcel Energy commercial account in our Colorado electric service territory. Check the Xcel Energy website (xcelenergy.com) to verify eligibility. Residential customers – please contact Xcel Energy at 1-800-895-4999 to learn about our residential energy efficiency programs.

### Eligibility Requirements

- Rebate items must be installed on the Xcel Energy electric account listed on the application.
- All equipment must be new; used or rebuilt equipment is not eligible for a rebate.
- Equipment must meet specification requirements and be purchased, installed and operating prior to submitting an application for a rebate.
- These rebates assume a one-for-one replacement of fixtures (in retrofit situations) that will result in energy savings.
- Rebates cannot exceed 60 percent of the project cost (including equipment and labor). The minimum rebate is \$5.
- A signed application and detailed installation invoice(s) must be submitted to Xcel Energy **within 12 months of the invoice date**. Invoice(s) submitted must include itemized quantity, price, manufacturer's make and model numbers, and product codes for each material item and/or original equipment manufacturer (OEM) specification sheets. Please talk with your account manager or call our Business Solutions Center at 1-800-481-4700 for additional date restriction details.
- Xcel Energy is not responsible for any lost, late, stolen, ineligible, illegible, misdirected or postage-due mail. All completed submissions become the property of Xcel Energy and will not be returned. Warning: Fraudulent submission of form may result in federal prosecution for mail fraud under 18 USC section 1341, 1342.
- Once completed paperwork is submitted, incentive payments are usually made in six to eight weeks. Xcel Energy will issue rebates in the form of checks, not utility bill credits.
- Equipment must meet the technical requirements listed in this application form. Xcel Energy reserves the right to withhold payment for products that do not meet the requirements.
- Xcel Energy reserves the right to inspect customer facility(ies) for installation of materials listed on this rebate application and will need access to survey the installed project. Customer should keep a sample of any/all types of equipment removed, for a period of three (3) months after receiving a rebate from Xcel Energy. If the inspection finds that you didn't comply with program rules and standards, any rebate you have received must be returned to Xcel Energy.

- Xcel Energy's conservation rebate programs are subject to 60 days' notice of cancellation. The customer and contractor are responsible for checking with the Business Solutions Center at 1-800-481-4700 to ask whether or not the program is still in effect and to verify program parameters.
- Xcel Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise.
- Xcel Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Xcel Energy is not liable for rebates promised to customers as a result of a contractor misrepresenting the program.

## How to Apply

Complete the application form for each installation address.

- Fill out and sign the Business Customer Information and Contractor Information (page 1) sections of the application form.
- Fill out the Refrigeration Equipment Rebate (page 3) section.
- Attach a copy of the paid, itemized invoice(s). Be sure that the quantity, make, model number and unit price of each item appears on the invoice. See example on page 4. **NOTE:** Sending inadequate invoice documentation or incomplete/incorrect forms will delay the rebate payment.
- Make a copy of this document for your records.
- For a free refrigeration assessment, please contact Franklin Energy at 1-855-671-5997. Please submit completed rebate applications to: Franklin Energy, 2240 Blake Street, Suite 200, Denver, CO 80205, xcelrefrigeration@franklinenergy.com, fax: 303-297-3358.

## Warranty Information

Xcel Energy:

- Does not endorse any particular manufacturer, product or system design by offering these rebates;
- Will not be responsible for any tax liability imposed on the customer as a result of the payment of rebates;
- Does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties);
- Is not responsible for the proper disposal/recycling of any waste generated as a result of this project;
- Is not liable for any damage caused by the operation or malfunction of the installed equipment; and
- Does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program.

**How to Apply for Rebates**

1. Fill out the rebate application. (All information needs to be supplied before a rebate check can be issued.)
2. Mail or fax completed and signed rebate form along with paid invoices to: Franklin Energy, 2240 Blake Street, Suite 200, Denver, CO 80205, xcelrefrigeration@franklinenergy.com, fax: 303-297-3358.

EQUIPMENT	SPECIFICATIONS	REBATE/UNIT x	QTY =	REBATE
Anti-Sweat Heater Controls	<ul style="list-style-type: none"> <li>• Install equipment that senses the relative humidity in the air outside of the display case and reduces or turns off the glass door (if applicable) and frame anti-sweat heaters at low humidity conditions.</li> <li>• Equipment must control heaters on frame (mullion) and door, if equipped with heater.</li> </ul>	\$60 per door	_____ # of cooler doors _____ # of freezer doors	
Efficient Reach-In Case Doors	<ul style="list-style-type: none"> <li>• For cooler case applications, only no-heat doors qualify; low-heat doors are not eligible.</li> <li>• For freezer case applications, both no-heat and low-heat doors qualify.</li> <li>• Doors for self-contained refrigerated cases are not eligible.</li> </ul>	\$70 per door	For Freezer: _____ # of low-energy doors _____ # of no-energy doors	
			For Cooler: _____ # of no-energy doors	
Electronically Commutated Motor (ECM) Fan Motors in Reach-In Cases	<ul style="list-style-type: none"> <li>• Incentives are available for Electronically Commutated or Brushless AC evaporator fan motor retrofits in existing refrigerated display cases and when replacing existing functional cases with new cases. New motors must replace either shaded pole (SP) motors or permanent split capacitor (PSC) motors.</li> <li>• Incentive is not available when replacing non-operational cases. Motors installed in self-contained refrigerated equipment are not eligible.</li> <li>• New motor must be designed specifically for use in evaporators.</li> </ul>	\$40 per motor	For Cooler: _____ # of ECM fan motors	
			For Freezer: _____ # of ECM fan motors	
Efficient Fan Motors for Walk-In Freezer or Cooler	<ul style="list-style-type: none"> <li>• Incentives are available for Electronically Commutated or Brushless AC evaporator fan motors replacing SP or PSC motors on existing walk-in freezer and walk-in cooler evaporator fans (does not include condenser fan motors). This incentive is available for retrofits in existing refrigerated walk-ins and when replacing existing functional walk-ins with a new cooler or freezer walk-in.</li> <li>• Incentive is not available when replacing non-operational walk-ins.</li> <li>• New motor must be designed specifically for use in evaporators.</li> </ul>	\$70 per motor	For Cooler: _____ # of ECM fan motors	
			For Freezer: _____ # of ECM fan motors	
Evaporator Fan Speed Controls	<ul style="list-style-type: none"> <li>• Enter quantity of individual evaporator fan motors controlled, not the number of controllers installed.</li> <li>• Eligible for controls used in conjunction with SP, PSC and/or ECM evaporator fan motors in walk-in coolers and freezers.</li> </ul>	\$35 per motor	Evaporator Fan Motor Controls (Walk-In Coolers and Freezers): _____ # of evaporator fan motors controlled	
	The undersigned verifies that controls have been properly installed to avoid hot spots within walk-in coolers and freezers.  <b>SIGN HERE:</b> _____			
Night Curtains for Open Coolers	<ul style="list-style-type: none"> <li>• Applies to permanently fixed night curtain products only. Curtain must be manufactured with low-emissivity perforations or use "breathable" woven aluminum fabric.</li> <li>• Both motorized and pull-down versions are eligible.</li> <li>• Linear foot measurement is the side to side (not top to bottom) measured width of all installed night curtains.</li> </ul>	\$20 per linear foot	_____ # of linear feet covered	

EQUIPMENT	SPECIFICATIONS	REBATE/UNIT x	QTY =	REBATE
Replace Open Multideck Cases With Efficient Reach-In Cases With Doors	<ul style="list-style-type: none"> <li>Existing cases must be open multideck-style and 6 feet or taller without doors. Cases may be either freezers or coolers. Island, floral and specialty cases do not qualify.</li> <li>Projects where doors are added to existing multideck cases do not qualify, but may be eligible for a custom incentive.</li> <li>This incentive is only available for new cases, refurbished cases are not eligible for this incentive.</li> <li>Enter linear feet of new cases replacing old cases. To be eligible, the existing footprint and new footprint width (side to side measurement of cases) must be within 3 feet of each other.</li> <li>Other case enhancements such as anti-sweat heater controls, no-energy doors, LED lighting and ECM fan motors may be eligible for additional incentives.</li> <li>Existing cases must be functional and in active use prior to replacement.</li> </ul>	\$70 per linear foot	_____ # of linear feet of new cases replacing old cases	
LED Reach-In Case Lighting*	<ul style="list-style-type: none"> <li>Replace fluorescent T12 or T8 linear 5 to 6 foot fluorescent refrigerated case door lighting with 5 to 6 foot LED refrigerated case door strip lighting.</li> <li>Incentives are available for LED retrofits in existing refrigerated display cases and for new installation of refrigerated display cases with LED case lights.</li> <li>If customer is installing new cases, customer must provide production specifications of a case door without LED case lights that meets current Department of Energy requirements to serve as evidence that an alternate case door is being considered.</li> <li>Eligibility is limited to LED fixtures for reach-in refrigerated cases with doors.</li> <li>Rebates are per door, not per lamp. Linear LED tube lights do not qualify for this rebate, but can be considered under the Custom Efficiency program.</li> </ul>	\$100 per door	For Cooler Case: _____ # of doors Existing lamp wattage: ____ watts 24-hour facility: Yes ___ No ___ <hr/> For Freezer Case: _____ # of doors Existing lamp wattage: ____ watts 24-hour facility: Yes ___ No ___	
<b>TOTAL REBATE</b>				<b>\$</b>

This is an example of an invoice that would allow Xcel Energy to process the rebate application the same day it was received. **Itemized invoices are the key to fast processing of rebate forms.**

\*These rebates are available specifically for standard retrofit projects in which the lumen output of the proposed system is similar to the existing system and the energy savings is within a reasonably expected range. Retrofits with unusually large or small energy savings and/or lumen reductions must apply through the Custom Efficiency program and obtain preapproval prior to purchase. Contact your account manager or the Business Solutions Center at 1-800-481-4700 if you have questions regarding your specific application.

<b>Acme Refrigeration Sales</b> 123 Main St. Anywhere, USA 11111		<b>Invoice</b>																											
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